



OCCL Limited

9M FY26 Financial Highlights

Total Income stood at Rs. 359 crores

EBITDA stood at Rs. 67 crores; Margins at 18.7%

Profit After Tax stood at Rs. 28 crores; Margins at 7.9%

Investor Release: 4th February 2026, Noida

OCCL Limited, one of the market leaders in the production of Insoluble Sulphur has declared its unaudited Financial Results for the quarter and nine months ended 31st December 2025.

Particulars	Q3 FY26	Q3 FY25	Y-o-Y	9M FY26
Total Income*	114.6	96.5	19%	358.7
EBITDA*	20.2	16.0	26%	67.1
EBITDA Margin*	17.6%	16.6%		18.7%
PBT	8.5	7.1	19%	38.4
Profit After Tax [^]	6.5	5.2	24%	28.4
PAT Margins [^]	5.7%	5.4%		7.9%

* Includes Other Income, On Standalone Basis

[^] PAT and PAT margins include Labour code Impact of Rs. 3.1 crores

Commenting on the results, Mr. Arvind Goenka, Promoter and Managing Director said

"During Q3 FY.26, Revenue stood at ~Rs. 115 crores, while EBITDA grew by 26% Rs. 20 crores with an EBITDA margin of 17.6%. PAT for the period grew by 24% to Rs. 6.5 crores.

A significant portion of exports are in Europe, where trade relations remain stable. The India–EU Free Trade Agreement shall add comfort and support a cautiously positive medium-term export outlook. The recent trade deal with the USA is expected to lower tariffs and support better realisation in the region going forward.

The recent GST reduction on automobiles has given boost in vehicle sales across segments. Higher demand for cars, two-wheelers, and commercial vehicles should lead to increased tyre production, which in turn will boost demand for insoluble Sulphur in India. As a key supplier to the tyre industry, OCCL is well positioned to benefit from this positive momentum. Though high sulphur prices which impacts margin remain a challenge.





In the domestic market, following the imposition of anti-dumping duties on imports from Japan and China, the Company has witnessed some improvement in domestic insoluble sulphur realisations.

Backed by a strong financial foundation, operational agility, and long-standing customer relationships, we remain confident in our ability to capture growth as the environment stabilizes."

About OCCL Limited

OCCL Limited is a AG ventures Group Company. It is one of the market leaders in the production of Insoluble Sulphur for the Tyre and Rubber Industry around the world both in terms of quality as well as quantity. It has state of the art manufacturing facilities in India at Dharuhera (Harayana) and at Mundra (Gujarat). Apart from Insoluble Sulphur, it manufactures Sulphuric Acid and Oleums.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

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