

AG VENTURES LIMITED

(Formerly Oriental Carbon and Chemicals Limited)

Corp Off: 14th Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida-201301, UP

Phone: +91-120-2446850, Email: investors@agventures.co.in

Website: www.agventuresltd.com

19.01.2026

The Manager

BSE Limited

Department of Corporate Services

Floor 25, P.J. Towers, Dalal Street

Mumbai – 400001

Scrip Code : 506579

Dear Sirs,

Sub: Reconciliation of Share Capital Audit Report for quarter ended December 31, 2025

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, notified vide SEBI's Notification No. SEBI/LAD-NRO/GN/2018/40 dated 3rd October, 2018, please find herewith the requisite certificate for the quarter ended December 31, 2025.

The said Certificate has been issued by M/s. P. Sarawagi & Associates, Company Secretaries on January 16, 2026.

This is for your information and record.

Yours truly,

For **AG Ventures Limited**

(Formerly Oriental Carbon & Chemicals Limited)

Vipin

Company Secretary

Membership No. A55308

Encl.: As above.

The Board of Directors
AG Ventures Limited

(Formerly : Oriental Carbon & Chemicals Limited)
CIN : L64990GJ1978PLC133845
Plot No. 30-33, Survey No. 77, Nishant Park, Nana Kapaya,
Mundra, Kachchh, Gujarat – 370415

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
FOR THE QUARTER ENDED 31ST DECEMBER, 2025

We have examined the Register of Members furnished by **AG Ventures Limited** (Formerly : Oriental Carbon & Chemicals Limited), hereinafter referred to as "the Company", and its Registrars and Share Transfer Agents, **MUFG Intime India Private Limited** (Formerly : Link Intime India Private Limited), for issuing the Report, in accordance with Regulation 76 of the Securities & Exchange Board of India (Depositories and Participants) Regulations, 2018, notified vide SEBI's Notification No. SEBI/LAD-NRO/GN/2018/40 dated 3rd October, 2018.

The statement of particulars for the quarter ended **31st December, 2025** requires to be furnished is annexed herewith in the format prescribed by SEBI for the said Reconciliation of Share Capital Audit Report.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify that particulars given in the Annexed Report are true and correct.

For P. SARAWAGI & ASSOCIATES
Company Secretaries



P. Sarawagi

(P.K. Sarawagi)
Proprietor

Membership No. FCS 3381
Certificate of Practice No. : 4882
Peer Review Certificate No. 1128/2021
ICSI UDIN : F003381G003316724

Place : Kolkata
Date : 16th January, 2026

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : **31ST DECEMBER, 2025**
2. ISIN : INE321D01016
3. Face Value : Rs.10/- each
4. Name of the Company : **AG Ventures Limited**
(Formerly : Oriental Carbon & Chemicals Limited)
5. Registered Office Address : Plot No. 30-33, Survey No. 77, Nishant Park, Nana Kapaya, Mundra, Kachchh, Gujarat – 370415
6. Correspondence Address : 14th Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida-201301
7. Telephone & Fax Nos. : Phone : (0120) 2446850
8. E-mail Address : investors@agventures.co.in
9. Names of the Stock Exchanges where the Company's securities are listed : BSE Limited (BSE)

		<u>Number of Shares</u>	<u>% of Total Issued Capital</u>
10. Issued Capital	:	<u>99,90,092</u>	<u>100.00</u>
11. Listed Capital (BSE)	:	<u>99,90,092</u>	<u>100.00</u>
12. Held in Dematerialised Form in CDSL	:	22,87,350	22.90
13. Held in Dematerialised Form in NSDL	:	75,17,459	75.25
14. Physical	:	<u>1,85,283</u>	<u>1.85</u>
15. Total Number of Shares (12+13+14)	:	<u>99,90,092</u>	<u>100.00</u>

16. Reasons for difference, if any, between 10&11, 10&15 and 11&15 : Not Applicable

17. Certifying the details of changes in share capital during the quarter under consideration, as per table below

<u>Particulars*</u>	<u>No. of Shares</u>	<u>Applied/ Not applied for listing</u>	<u>Listed on stock exchanges (specify names)</u>	<u>Whether intimated to CDSL</u>	<u>Whether intimated to NSDL</u>	<u>In principal approval pending for stock exchanges (specify names)</u>
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* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, any other (to specify)

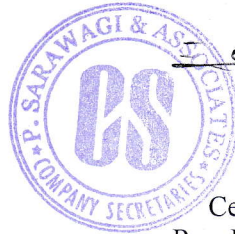
18. Register of Members is updated (Y/N) : Yes
If not updated upto which date : Not Applicable



AG Ventures Limited

19. Reference of previous quarter with regard to excess Dematerialised shares, if any : Nil.
20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason thereof : Not Applicable
21. Mention the total number of requests, if any, confirmed after 21 days and the total number of request pending beyond 21 days with the reasons for delay : Nil.
- | <u>Total no. of requests</u> | <u>No. of requests</u> | <u>No. of Shares</u> | <u>Reasons for delay</u> |
|-------------------------------|------------------------|----------------------|--------------------------|
| Confirmed after 21 days | -- | -- | NA |
| Pending for more than 21 days | -- | -- | NA |
22. Name, Telephone & Fax Nos. of the Compliance Officer of the Company : Mr. Vipin (ACS 55308)
Company Secretary
e-mail : vipin.singh@agventures.co.in
Phone/Fax : Same as mentioned in 7 above
23. Name, Address, Telephone and Fax Nos., Registration No. of the Auditor : P. Sarawagi & Associates
Company Secretaries, 27 Brabourne Road, Kolkata – 700 001; Phone : 4004-0452
M. No. FCS 3381 & C. P. No. : 4882
24. Appointment of Common Agency for share registry work, if yes (name & address) : MUFG Intime India Pvt. Ltd.
(Formerly : Link Intime India Pvt. Ltd.)
Rasoi Court, 5th floor, 20 Sir R N Mukherjee Road Kolkata – 700 001.
Phone No. : 033-6906 6200
e-mail : investor.helpdesk@in.mpms.mufg.com
25. Any other detail that the auditors may like to provide : None

**For P. SARAWAGI & ASSOCIATES
Company Secretaries**



(Signature)

**(P.K. Sarawagi)
Proprietor**

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